

CORPORATE PROFILE

Knight Therapeutics Inc., founded in 2014 by Jonathan Ross Goodman (co-founder of Paladin Labs Inc.), is a publicly-traded, specialty pharmaceutical company focused on acquiring, in-licensing, out-licensing, marketing and distributing innovative prescription pharmaceuticals, consumer health products and medical devices in Canada and select international markets. In addition, Knight invests in or finances other life sciences companies with the goal of securing product distribution rights. Knight has acquired or in-licensed a portfolio of over 20 products that are marketed, under regulatory review or in various stages of development. Knight is headquartered in Montreal, Quebec, Canada and has over 45 employees.

FINANCIAL RESULTS

In '000s of CAD except per share amounts

	Six Months Ended June 30, 2019	Fiscal Year Dec 31, 2018	Fiscal Year Dec 31, 2017
Revenue	6,160	12,500	8,634
Net Income	24,145	24,079	17,244
Cash and marketable securities	745,272	787,062	765,033
Per share ¹	5.22	5.51	5.36
Net Asset Value	1,048,120	1,030,032	991,208
Per share ¹	7.34	7.21	6.94

¹Based on common shares outstanding as at June 30, 2019

INVESTMENT HIGHLIGHTS

- Proven partner for the Canadian and select international markets
- Demonstrated ability to secure profitable licensing agreements
- Experienced and dynamic management team with proven track record of success
- Financial strength to execute its strategy

ANALYST COVERAGE

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MARKET FACTS

(As at August 7, 2019)

Symbol: **TSX: GUD**

Share Price: **\$7.38**

Shares Outstanding: **138.5 M**

Market Capitalization: **\$1.02 B**

MANAGEMENT TEAM

Jonathan Ross Goodman
CEO

Samira Sakhia
President and CFO

Amal Khouri
VP, Business Development

Arvind Utchanah
VP, Finance

BOARD OF DIRECTORS

James Gale (Chairman)

Jonathan Ross Goodman

Samira Sakhia

Robert Lande

Sylvie Tandler

Nancy Harrison

Michael Tremblay

Kevin Cameron

INVESTOR CONTACT

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