

## CORPORATE PROFILE

Knight Therapeutics Inc., founded in 2014 by Jonathan Ross Goodman (co-founder of Paladin Labs Inc.), is a publicly-traded, specialty pharmaceutical company focused on acquiring, in-licensing, out-licensing, marketing and distributing innovative prescription pharmaceuticals, consumer health products and medical devices in Canada and select international markets. In addition, Knight finances other life sciences companies and invests in life sciences venture capital funds with the goal of securing product distribution rights. Knight has acquired or in-licensed a portfolio of over 20 products that are marketed, under regulatory review or in various stages of development. Knight is headquartered in Montreal, Quebec, Canada and has over 45 employees.

## FINANCIAL RESULTS

In '000s of CAD except per share amounts

	Fiscal Year Dec 31, 2018	Fiscal Year Dec 31, 2017	Fiscal Year Dec 31, 2016
Revenue	12,500	8,634	5,940
Net Income	24,079	17,244	18,560
Cash and marketable securities	787,062	765,033	736,050
Per share <sup>1</sup>	5.51	5.36	5.16
Net Asset Value	1,030,032	991,208	979,718
Per share <sup>1</sup>	7.21	6.94	6.86

<sup>1</sup>Based on common shares outstanding as at December 31, 2018

## INVESTMENT HIGHLIGHTS

- Proven partner for the Canadian and select international markets
- Demonstrated ability to secure profitable licensing agreements
- Experienced and dynamic management team with proven track record of success
- Financial strength to execute its strategy

## ANALYST COVERAGE

### Bloom Burton & Co.

David Martin  
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### Mackie Research

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### RBC Dominion Securities

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### Cormack Securities

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### National Bank Financial

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### Raymond James

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### GMP Securities

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### Paradigm Capital

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### TD Securities

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## MARKET FACTS

(As at March 13, 2019)

Symbol: **TSX: GUD**

Share Price: **\$7.53**

Shares Outstanding: **142.8 M**

Market Capitalization: **\$1.07 B**

## MANAGEMENT TEAM

### Jonathan Ross Goodman

CEO

### Samira Sakhia

President and CFO

### Amal Khouri

VP, Business Development

## BOARD OF DIRECTORS

### James Gale (Chairman)

### Jonathan Ross Goodman

### Samira Sakhia

### Robert Lande

### Sylvie Tandler

### Meir Jakobsohn

### Nancy Harrison

## INVESTOR CONTACT

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